

# WOULD YOU LIKE TO HAVE YOUR OWN PERSONAL INVESTMENT BANKER?

We give you direct access to the person making  
your investment decisions

To be successful in building wealth with your investments, we know that you need to:

- Be close to your investments
- Fully understand, assess and reduce your risks, in current volatile markets
- Have the analytical expertise to assess portfolio options
- Have the industry networks to identify growth opportunities and the systems, structure and process to act quickly

At Heritage Wealth Private Portfolio Management we provide you with these opportunities through:

- Over 40 years experience in Australian capital markets
- Experts in analysis, and professional fund management across all industry segments
- Client control over investment decisions with ongoing independent expert management and advice
- Optimising stock and investment selection through our access to seed, IPO and on-market opportunities
- Revitalising and restoring your investment portfolios and confidence after an unstable investment climate

For an exclusive meeting with our leading Perth equity analyst please contact our office on 08 9325 8888 or view further information at our website [www.australianheritagefunds.com.au](http://www.australianheritagefunds.com.au)

AUSTRALIAN  
HERITAGE  
*Funds*



Heritage Wealth specialises in portfolio management for sophisticated investors minimum investment \$500,000 pursuant to s761G of the Corporations Act 2001